

TSXV: GTEC

OTCQB : GGTF | FRA: 1BUP



THE GTEC DIFFERENCE

BRANDS

- BLK MKT is a top-selling premium brand in B.C., and highest priced single gram SKU
- Significant demand for products
- Recently launched in Ontario and aggressively gaining market share
- 90% of consumers would buy again

PRODUCTION

- Current capacity of 4,000 KG, increasing to 7,000 KG in 2021
- Production expected to increase over the coming quarters
- Small batch, hang dried, hand trimmed
- Superior and exclusive cultivars, with proven demand
- State-of-the-art indoor facilities
- No crop losses or Provincial returns

SUPERIOR CULTIVATION

SOUGHT-AFTER PRODUCTS

EXPERIENCED LEADERSHIP

ADJUSTED EBITDA POSITIVE

GTEC Cannabis Co is focused on cultivating, marketing and distributing premium cannabis. Our unrivalled commitment to top-shelf quality, proven cultivation practices and the unique experience of our team, separates us from the rest. We produce the products, that consumers desire.

BRANDS IN DEMAND

Q3 RESULTS



Sold in: British Columbia | Ontario | Saskatchewan | Manitoba | Various Medical Channels

- Revenue of \$2.4 million (59% QoQ)
- Adj. EBITDA⁽¹⁾ positive \$560,000
- Sector-leading gross margins of 70%
- Adj. EBITDA⁽¹⁾ margin of 23%
- Substantial revenue growth expected
- Reduced operating expenses by 31% QoQ
- \$9.29 per gram average rec selling price
- \$2.07 cash cost of production

LEADERSHIP TEAM

Legacy Meets Global CPG

- Extensive C-suite experience at leading global food & beverage, CPG and premium alcohol companies (Constellation Brands, Mark Anthony Group, Saputo, SunRype, Molson Coors, Shoppers Drug Mart)
- Extensive cannabis cultivation experience with *Licensed Producers*, legacy medical market, and mature legalized U.S. markets
- \$45M invested to date, with management and insiders investing \$11M
- Significant insider and management ownership (approx 30%), with three-year lockups
- Majority independent Board of Directors
- Full bio's available at <https://www.gtec.co/team/>

KEY METRICS

Market Capitalization	\$12.5 million
Enterprise Value (EV) ⁽¹⁾	\$18.4 million
Share Price (as at 10/28/2020)	\$0.09
Price/Tangible Book Value ⁽¹⁾	\$0.12
EV/EBITDA ⁽²⁾	8.2x
EV/Revenue ⁽³⁾	1.9x
Shares Issued (as at 10/28/2020)	138 million
FD ITM Securities ⁽⁴⁾	nil
Earnings Per Share – Q3	-\$0.00
Earnings Per Share – FYTD	-\$0.02

⁽¹⁾ Using figures from the Company's Q3 financial statements

⁽²⁾ Q3 Adjusted EBITDA annualized, please refer to the Company's MD&A for more information on Adjusted EBITDA

⁽³⁾ Q3 gross revenue annualized

⁽⁴⁾ Fully diluted in the money securities



Constellation Brands



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Access full investor presentation
<https://www.gtec.co/invest/>



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